



Debt Advisory

We advise our clients in order to find the best possible financing solution for your business activities

When we get involved and how we add value?

Typically, we advise corporations, family owned companies, financial investors, private equity and family offices on:



Refinancings



Amend & extend



Rating analysis (using Bafin-licensed tool)



Refinancing in special situations



Dividend financing and recaps



Alternative financings (e.g., factoring, leases)



LBOs and acquisition financing



Financing options review



Financial restructuring

Why people us our team



Financing expertise



Global network



Independent advice



Execution resources



Competitive financing process



Negotiation expertise

Independent advice

- We have recognized finance expertise and pursue an independent advisory approach
- We operate fully independent from investors and finance providers and fully align our objects with those of our clients

Execution expertise

- Our expertise covers all types of financing instruments and capital market financing
- Our team includes financing experts who have extensive experience and knowledge of local financing markets and industries

International network

- The global GT Debt Advisory network includes ca. 50 experts across 10 countries
- We enable access to all types of financing, from ordinary bank debt, asset based lending and alternative lending providers

Deep and broad expertise in a variety of situations

Why use a debt advisor?



Execution certainty

By using our extensive network among financiers and running an optimised (tailored to the transaction) financing process, we maximise certainty of funds



Speed of execution

We deliver a senior deal team with ample acquisition financing experience and manage time pressure to ensure a swift availability of funds



Best terms and conditions

By running a competitive process, we obtain the best terms and conditions available in the market (e.g. in terms of pricing, covenants, buy & build flexibility)



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